

OPTN Member Evaluation Plan Preview

The OPTN Member Evaluation Plan will be updated when OPTN policy changes are implemented as part of *Establish Continuous Distribution of Lungs*. This preview of Evaluation Plan changes is provided as a planning resource until the Evaluation Plan is updated. All information contained in this document may be subject to future changes.

Policy 10.1: Lung Composite Allocation Score

Effective Date: **Upon Implementation**

At transplant hospitals, site surveyors will:

Review a sample of medical records, and any material incorporated into the medical record by reference, for documentation that data reported through the OPTN Computer System are consistent with source documentation, including:

- All variables that can affect the lung composite allocation score (CAS):
 - Date of birth
 - Bilirubin
 - Height
 - Weight
 - Assisted ventilation status
 - Serum creatinine
 - Diagnosis (and PA mean pressure if diagnosis of Sarcoidosis)
 - Functional status
 - Oxygen status
 - Oxygen rate
 - PCO₂
 - Pulmonary artery systolic pressure at rest, prior to any exercise
 - Six-minute walk distance
 - Cardiac index (CI) at rest, prior to any exercise

Transplant hospitals will provide:

The requested sample of medical records

Additional Guidance:

For data reported between March 17, 2020 and July 27, 2021; January 11, 2022 and April 11, 2022: If site surveyors cannot verify the collection date entered in the OPTN Computer System, they will look for documentation that the transplant program exercised authority under *Policy 1.4.F Updates to Candidate Data during COVID-19 Emergency* to maintain the candidate's prioritization or eligibility by re-reporting the candidate's most recently reported data using the date the data were re-reported as the collection date.

What is changing?

Surveyors will continue to verify that variables in the system are consistent with medical record documentation.

Policy 10.3: Clinical Values and Update Schedule

Effective Date: **Upon Implementation**

At transplant hospitals, site surveyors will:

Review a sample of medical records, and any material incorporated into the medical record by reference, for documentation that data reported through the OPTN Computer System are consistent with source documentation and updated according to the required reporting schedule, including:

- Variables that must be updated at least every six months:
 - Bilirubin
 - Weight
 - Serum creatinine
 - Functional status
 - Oxygen status
 - Oxygen rate
 - PCO₂
 - PCO₂ type
 - Six-minute walk distance
 - Assisted ventilation status
- Variables that must be updated at least every 28 days after the hospital reports that a candidate is on continuous mechanical ventilation or ECMO, or requires supplemental oxygen provided by a high flow oxygen device:
 - Oxygen status
 - Oxygen rate
 - Assisted ventilation status
- Variables that must be updated when performed:
 - Cardiac index at rest, prior to any exercise
 - Pulmonary artery mean pressure, if candidate's diagnosis is Sarcoidosis
 - Pulmonary artery systolic pressure at rest, prior to any exercise

Transplant hospitals will provide:

The requested sample of medical records

Additional Guidance:

For data reported between March 17, 2020 and July 27, 2021; January 11, 2022 and April 11, 2022: If site surveyors cannot verify the collection date entered in the OPTN Computer System, they will look for documentation that the transplant program exercised authority under *Policy 1.4.F Updates to Candidate Data during COVID-19 Emergency* to maintain the candidate's prioritization or eligibility by re-reporting the candidate's most recently reported data using the date the data were re-reported as the collection date.

What is changing?

Surveyors will begin monitoring the new timeframes for data submission requirements. Please note that there will be new fields in the data collection for ECMO and high flow oxygen devices.