

**OPTN Policy Oversight Committee
Post-Implementation Scoring Subcommittee
Meeting Summary
February 28, 2023
Conference Call**

Jesse Schold, MD, Subcommittee Chair

Introduction

The Post-Implementation Scoring Subcommittee met via Citrix GoToMeeting teleconference on 02/28/2023 to discuss the following agenda items:

1. Overview of Post-Implementation Review Schedule for 2023
2. Discussion of prioritization and focus of review
3. Next steps

The following is a summary of the Subcommittee's discussions.

1. Overview of Post-Implementation Review Schedule for 2023

Chair provided a brief summary of the previous meeting on January 24th, 2023 and the objectives of this meeting's discussion. Staff presented the post-implementation monitoring reports completed or near completion that require additional review by the Subcommittee.

2. Discussion of prioritization and focus of review

The Subcommittee members discussed the current monitoring reports and where projects are currently and how successful or unsuccessful they have been thus far.

Summary of discussion:

A member asked what determines a project as successful and was advised that it is through Committee discussion of the policy in conjunction with data from Research that examined the key metrics. The Chair noted that it might be beneficial for transparency to have the process adjudicated and better defined for review of project impact. A member recommended perhaps publishing the final takeaways of the monitoring reports for public consumption. Members discussed what should happen when a project or policy is unsuccessful, such as making recommendations for revisions and ensuring that allocation is not interrupted by any unintended consequences. The Chair acknowledged that some projects would not require immediate revision while others could remain test samples of what to try next time.

A member suggested that more time be taken by Committees to measure project effectiveness, while the Chair added perhaps including other Committees to assist in the review of a project's success might enhance the feedback on the project and if next steps are necessary.

A representative for HRSA brought up concerns voiced by the Patient Affairs Committee and the Minority Affairs Committee that patient input about direct or unintended consequences is not considered as much as it could be with these post-implementation monitoring reports.

Members agreed that including the patient perspective is a critical part of the process that should not be overlooked and will aim to continue finding ways to incorporate that perspective into areas of project review.

The Subcommittee also reviewed upcoming projects for FY2023 and felt that consolidating some of these might be better for efficiencies sake when presenting to POC. Additionally, members opined it is important they know and understand the data gathered, ensuring that it is consistent with primary metrics so that in scenarios where the Subcommittee sees concerns with a proposal or project that have not yet been recognized, they are adequately equipped to offer advice or recommendations.

Next Steps:

Members discussed taking this discussion back to the Committees and presenting it to them as part of the next Policy Oversight Committee update, hoping to encourage more feedback on this evaluation process along the way.

The Chair recommended continuing monthly meetings in addition to regular full Policy Oversight Committee meetings so that they can maximize the efficiency and cadence of the portfolio.

3. Next Steps

The Chair requested that staff provide a thorough agenda of the portfolio prior to Subcommittee meetings to ensure that the group is prepared for the discussion, and it can be both efficient and effective.

Upcoming Meetings

- April 25, 2023
- May 23, 2023

Attendance

- **Subcommittee Members**
 - Jesse Schold
 - Jim Kim
 - Stephanie Pouch
 - Gerald Morris
 - Scott Biggins
 - Vijay Gorantla
- **HRSA Representatives**
 - Jim Bowman
- **SRTR Staff**
 - Ajay Israni
 - Jon Snyder
- **UNOS Staff**
 - Cole Fox
 - Lauren Mauk
 - Laura Schmitt